

Q&A



Daniel Lowdon
Financial Planner

Please explain your current role at Nugenis?

I am a Financial Planner, and my role is to assist with clients financial needs and offer sound advice so that together we can look to help them reach their financial goals. My enjoyment comes from building a financial plan with our personal and corporate clients, then latterly seeing people benefit from the financial decisions that we have made.

Please give us a brief outline of your career before joining Nugenis?

I have worked in the financial services industry for 10 years since graduating from Swansea University with a BSc in Economics. During that period I worked for two Cardiff-based pension companies and another local financial advice firm before joining the team at Nugenis in April of this year.

What attracted you to join Nugenis?

I wanted to work for a company that was forward thinking, flexible and innovative. Nugenis is a company that provides me with everything I need to allow me to provide the best for my clients. The staff here are excellent, and focus on what's best for our clients.

How do you relax outside of work?

Outside of work I go to the gym and enjoy the odd round of golf (when it goes well). I love walking my dog, and if we can stop off along the way and catch the football that's great too.

What is the best piece of advice you have been given?

That there is always room for improvement, and that we should always try to make things better.